1611-116th Ave N.E. Suite 215, Bellevue, WA, 98004 425-449-8171 | 206-495-3014 office@laperlacounseling.com

Client Registration (Please Print)

Name (including prefix):		Today's Date://	
Address:			
		Work Phone:	
Email:			
Birthdate: / / A	ge: Marital Status:	SingleMarriedSeparatedDivorced	
Spouse's name (if married):			
Social Security Number:		Driver's License Number:	
		Relationship to Client:	
		Work Phone:	
Client's Employer:			
Occupation:		Date Hired: //	
Referred By (if applicable):			
Address:		endentOther:	
Home Phone:	Cell Phone:	Work Phone:	
guarantee of payment. **The pr Insurance Company to receive f	rovider is not responsible f full benefits* AID YOUR INSURANCE	ect to individual plan provisions and are not a for any unpaid claims; please check with your C POLICY MAY REQUIRE ONE OR MORE OF	
- See a contracted plan p	n prior to your first appoi rovider ugh your primary care ph		
Full fees charged for sessions ca	ncelled with less than 48-l	nour notice.	
By signing below I fully underst the time of service and I may see		rmation, and I am responsible for my total fees at h this provider on my own.	
Signed:		Today's Date: / /	

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Personal Data

Name:	Birthdate:/
Parents' Names:	
Siblings' Names:	
Spouse (or Significant Other):	
Children:	
Hobbies/Interests:	
Losses:	
Reason For Visit: (please circle) Addiction Depression	on Traumatic Event Co Dependency Life Changes
Are you involved in a 12-step program or Support G	roup of some kind? Yes No
What kind of Counseling do you prefer? (please circle)	Traditional Christ Centered
Do you have a religious preference?	
Place of Worship:	
Current Medications (including dosage):	
Pertinent Medical History:	
Do you use any of the following? If so, how often? (
	athly Yearly Never Number of cups per day:
	y Yearly Never Number of cups per day:
Alcohol: Yes No Frequency: Daily Weekly Mo	•
Number of drinks at each sitting:	
Marijuana: Yes No Frequency:	
Other:	
Person Referred By:	
Goals for Treatment/Visit Today:	

Why Now?
Current or Past Treatment Information:
Have you ever received Psychological Counseling or Psychiatric Counseling before? Yes No Counselor or Doctor's Name(s) and Place(s) of Practice:
Please describe the main difficulty that has brought you to see me:
Indicate the severity of your problems on the scale below: (please circle) Mild Moderate Severe Extremely Severe Incapacitatin
Please indicate the major stressors in your life in the last twelve months: (please circle) Serious Injury/Illness Death of a close friend or Relative Major Illness in Family Divorce/Separation Job Change Gain of New Family Member Other (please describe):
Please describe what you would like to be different in our life when you are done with therapy:
Have you ever thought about suicide? Yes No Have you ever attempted suicide? Yes No If Yes, when? Have you ever had a traumatic brain injury? Yes No If Yes, when? Have you ever been involved in an accident where your head was hit? Yes No (For example: Diving into a pool, car accident where your head hits the windshield, falling off a horse) If Yes, when?
Are you required by a court, the police, or a probation officer to have this appointment? Yes No If yes, please explain:
Is there anything else that is important for me, as your therapist, to know about that you have not written on any of these forms? If yes, please explain here or on another sheet of paper:
Client Signature: Date:/ /

Campus Office Park 1611-116th Ave N.E. Suite 215 Bellevue, WA, 98004 425-449-8171 | 206-495-3014

office@laperlacounseling.com | Fitzgibbons.Kerry@gmail.com

DISCLOSURE

Before starting any counseling, the State of Washington requires specific information be provided for you regarding services rendered by a mental health care provider. This statement of disclosure is to inform you of your rights, responsibilities and the provisions of state law. It also is designed to offer you some background information about your therapist, inform you of their clinical interests, expertise, fees, and therapeutic approach.

As you are considering the beginning of a relationship with a counselor, it is important that it be a helpful, rewarding, and healing experience. Kerry believes that choosing a mental health counselor must be both an intuitive and informed decision. Normally he allows one to three sessions to evaluate whether the relationship will be a mutually good fit. However, before this occurs, there should be a shared understanding of what to expect.

Please take the time to read this disclosure carefully to make sure all the information is clear. If you have any doubts or concerns after reading this document, please feel free to ask any questions.

INFORMATION ABOUT KERRY FITZGIBBONS

Kerry Fitzgibbons, MA, LMFT, CEAP, received a Master's in Vocational Rehabilitation Counseling from Michigan State University in 1971. His Professional Counseling career has spanned 38 years in the Veterans Administration Medical Center at the Alcohol and Drug Treatment Section of Psychiatry; serving as an Internal EAP Counseling at the VA; completing training to become a certified Marriage and Family Therapist; and running a private solo practice as a Marriage and Family Therapist beginning in 1989. Since 2000, following retirement from the VA, he has continued in a private practice setting that blends his experience in the fields of Individual and Couple counseling, Employee Assistance Counseling, Substance Abuse Professional work and Critical Incident Stress Debriefing.

Kerry has spent extended time in The Republic of Palau (in Micronesia) working as a Trainer for the Public Health Ministry in Emergency Preparedness Services. Since returning to Seattle in 2015, he has provided and helped coordinate mental health services for the survivors of the 2014 SR-530 Oso Mudslide, provided part time EAP Counseling services, and joined the team of therapists here at La Perla Counseling and Trauma Response Services, Inc.

THERAPEUTIC ORIENTATION

Kerry's engagement in counseling others continues to be inspired by his professional experience, training, and importantly, his Christian faith. He believes the most productive benefits of therapy are from the discovery of one's own unique strengths and abilities through personal growth

based on respect for personal worth, boundaries, and values. His life has been enriched by studies in Addiction Recovery work, Gestalt Therapy, Structural Family Therapy, Communication Models of Marital Enrichment and Behavioral Contracting, as well as Brief Intervention Models of therapy, family life cycle issues, family of origin and multi-generational themes. Kerry's style is holistic and directive and he frequently expects clients to perform assigned work, journals, and readings on their own time. He also facilitates group counseling as well as dedicates time to consulting and training.

As a trained professional in both mental health counseling and human resource management, Kerry is aware of many safety-sensitive positions and some of the unique issues an individual may face while receiving counseling. Kerry often adopts a coaching position in therapy, which invites client participation and responsibility for their own mental health and personal growth. Kerry's counseling perspective is influenced by Christian spiritual principles. He endeavors to simultaneously honor the sacredness of each individual's chosen spiritual orientation and welcomes a diversity of clients including ethnic and sexual minorities.

SCHEDULING & STATEMENT OF TREATMENT

If you would like to schedule an appointment, you may call the office at 425-449-8171, or email laperlacounseling@gmail.com. Office hours are Monday through Friday by appointment. Phone calls are returned within 24-48 hours during business operations. Kerry does not use text messages to communicate with clients as confidentiality cannot be guaranteed.

If group therapy is a part of your treatment plan, this document is provided as a disclosure, and payment is required for 12 weeks minimum.

Kerry endeavors to provide the highest quality of counseling possible by working with his clients to create treatment plans that are effective and beneficial. Please discuss directly with Kerry if you believe you need another counselor or a different therapeutic approach. It is understood that if you choose to exercise your right and privilege to seek counseling elsewhere, your decision will be respected.

FEES

A portion of each therapy session fee will go to La Perla Counseling & Trauma Response Services, Inc. for office and administration costs.

Intake Fee

Initial visits are called intakes. It is important to gather historical information so the first session time will be one hour long. Initial intakes, therefore, have a one-time charge of \$165.00 and they are 60 minutes in length.

Standard Fees

The fee for a standard 45 minute counseling session in the office is \$140.00. An extended 60 minute session is \$165.00, and a 75-90 minute double session is \$280.00. **Payment at time of service is required**. If you believe full payment at the time of service places you in a hardship situation, please discuss with Kerry to see what payment schedule might work for you.

Groups

Fees for groups are \$50.00 per person, per week, and require a 12 week commitment, per disclosed, *regardless of attendance*. Attendance is not required but is expected, and you will be charged even if you are not present in group.

Electronic Communication

Due to confidentiality threats and the sensitivity of information discussed in therapy, Kerry does not provide counseling through email, however emails can be used for scheduling purposes. La Perla Counseling and Kerry Fitzgibbons will do everything in their power to protect privacy according to HIPPA standards of confidentiality. For further information on electronic based interaction please see policy below pertaining to social media.

Telephone Conversations/Email

Under special circumstances Kerry may agree to a session over the telephone in place of a face-to-face session. Please talk with him directly to determine if this exception is warranted. During regular business hours (Monday through Friday, 10:00am-7pm) these sessions will be billed identically to an in-person session; \$140.00 for 45 minutes, \$165.00 for 60 minutes, and \$280 for 75-90 minutes. Consultations outside these hours will be considered emergency hours and will be billed at \$280.00 per hour. In case of an emergency, or when Kerry is not otherwise available, please call the crisis line at 206-461-3222 or dial 911.

There will be a charge for telephone consultations with other professionals (including attorneys and mental health care providers), especially those which arise out of legal matters that are a party to a client case. These will be pro-rated based on the length of the call. If there are multiple calls, which collectively last longer than 10 minutes, they will be put together and charged to your account as appropriate.

Facetime and Skype

Under special circumstances Kerry may agree to use Facetime or Skype in place of a face-to-face session. Please talk with him directly to determine if this exception is warranted. Facetime and Skype are currently considered Telemedicine and may not fully be covered by insurance companies. Please inquire with your provider whether or not reimbursement is available. Facetime and Skype sessions are billed at the rate of \$140.00 for a 45 minute session, \$165.00 for a 60 minute session, and \$280.00 for an extended 75-90 minute session.

PAYMENT & INSURANCE COVERAGE

Fees for services are required at the time of your appointment and may be made by check, cash, money orders Visa, Mastercard, Debit Cards and/or leaving an approved card number on file. Please make arrangements to have payment for your appointment at time of service.

If you wish, please inquire with your insurance company whether they cover Licensed Mental Health Counselors (LMHC), or Professionally Licensed Counselors prior to your appointment. You can ask whether they cover "out of network providers", and if so, what the coverage is. Many insurance companies do not volunteer this information unless specifically asked. Others require that you obtain a referral from your medical doctor.

If you elect to use your insurance benefits, you may ask for a receipt and diagnosis code from Kerry so you can submit them to your insurance company for any appropriate reimbursements.

MISSED APPOINTMENTS/IMPROPER CANCELLATIONS/COLLECTIONS

A 24-hour notice is required for cancelations of appointments. The established fee will be charged for an appointment which is missed or where notification is not received 24 business hours in advance of the designated appointment time. Insurance will not cover missed appointments, no-shows, or improper cancellations. Let us work together on this to make sure it doesn't happen. Please give Kerry as much notice as possible since your missed appointment time may provide time for someone else who also has a need for counseling. Thank you in advance for your courtesy in this area.

Last minute sick calls (less than the 24 hour notice of cancellation) will be billed as a courtesy at a half-rate. Cancelations made over the weekend for a Monday appointment time will be considered a short cancellation and will incur a fee. Please ensure your request for cancellation or rescheduling is submitted 24 business hours before you appointment time. For example, if an appointment has been made for Monday afternoon at 2pm, a call to cancel would need to be placed before or at 2pm the preceding Friday.

Dropped or missed calls or messages due to cell phone use are not the responsibility of the therapist. Please consider the use of a land line for contact when in doubt, otherwise, you will be charged full fee for a missed session if no timely message has been received.

If an account becomes delinquent and client efforts are not made to make the account whole, Kerry reserves the right to exercise whatever means available under the law to receive payment on the account, up to, and including, collection services.

TERMINATION OF TREATMENT

If you decide you would like to discontinue therapy for any reason, it is requested that you please terminate treatment by discussing it with Kerry (in advance). If your needs are not being met he may be able to provide you with a referral, or, if appropriate, discuss with you what defenses you may be experiencing (which may be interfering with your healing process) and how it can be useful to the therapeutic process. You may, of course, terminate treatment at any time for any reason.

Any veiled threats of acting out violence in the office or violent outbursts will result in immediate termination of therapy and a referral to another practitioner.

SOCIAL MEDIA & ELECTRONIC COMMUNICATION POLICY

Friending

Kerry Fitzgibbons and La Perla Counseling does not accept friend or contact requests from current or former clients on any social networking site (Facebook, LinkedIn, etc). He believes that adding clients as friends or contacts on these sites can compromise your confidentiality and

our respective privacy. It may also blur the boundaries of the therapeutic relationship. If you have questions about this, please bring them up in session and talk directly with Kerry.

Interacting

Please do not use SMS (mobile phone text messaging) or messaging on Social Networking sites such as Twitter, Facebook, or LinkedIn to contact Kerry or La Perla Counseling. Confidentiality on these sites is not ensured and the messages will likely not be read. The use of Wall postings, @replies, or other means of engaging with him in public online will not be acknowledged. Engaging this way could compromise confidentiality. It may also create the possibility that these exchanges become a part of your legal medical record and will need to be documented and archived in your chart. If you do need to contact Kerry between sessions the best way to do so is to call the main office at 425-449-8171, or email at office@laperlcounseling.com.

STATEMENT OF CONFIDENTIALITY

All the information revealed in session to a therapist or counselor is confidential and will not be disclosed without the client's written release. Exceptions to this policy are when the laws of Washington State *require* health care professionals to reveal information to others with or without the client's permission. The following situations describe when the exceptions occur:

- a) If a client intends grave bodily harm to another person.
- b) If a client intends grave bodily harm to him/her self.
- c) If a court of law issues a court order to reveal information.
- d) If a situation of current child abuse, elderly abuse, or abuse to a developmentally disabled person is revealed.

A Health Care provider may disclose that health care information about a patient without the patient's authorization to the extent a recipient needs to know the information if the disclosure is to:

- a) A person who the provider reasonably believes is providing health care To the patient; or
- b) If the therapist has a *duty to warn* someone specific in accordance with the law (refer to 1-3, below).

There are some circumstances in which people may obtain your records. If you do not wish to have disclosed under any circumstances, you need to sign a form stating you do not wish to have your health care information disclosed without written consent. Please refer to the "Informed Consent" form accompanying this intake packet.

DUTY TO WARN OR REPORT

Washington State law requires counselors to report instances of abuse and we may be required to report harmful, dangerous or criminal action against intended another human being or oneself. In these cases, it is the therapist's legal duty to warn specific individuals of such intentions. For example:

1. A family member of the client who is likely to suffer grave personal harm.

- 2. A family member of the client who intends to harm himself or someone else.
- 3. Law enforcement officials, hospitals, or child protective services.

Before informing anyone who may need to be warned or making any reports, I will first take steps to share that intention with you (if you are the client).

No child under the age of 18 may be left unattended in the building due to the need for child protection and safety. Other therapists in the building may be seeing high risk, court ordered clients. If you have a child under the age of 18, you must provide appropriate supervision and safeguarding while you are in your counseling session.

Adolescents in this state who are of the age of 13 or higher may have specific rights to confidentiality with their therapist. Parents bringing their children in for counseling please take note and be apprised of your children's legal rights to confidentiality. Please feel free to direct your questions or concerns to the counselor.

DISCLOSURE OR RELEASE OF INFORMATION

If you are a minor (under 18 years old) and the victim of a crime, your therapist may be required by law to testify at an inquiry concerning that crime. Also, some of the information you give may be discussed with your parent or guardian.

Under certain circumstances, whether you are a minor or an adult, information that you reveal might be subpoenaed. A court of law would determine what information, if any may be revealed. In a case where collection services are needed, information will be provided to obtain appropriate payment for services that have been rendered. If you wish certain information to be disclosed or released to a third party (another counselor, physician, or social worker, for example), you will need to sign a written consent.

CONSULTATIONS

For the purpose of consultation, your case may be discussed with a certified mental health professional, an M.D., or a licensed supervisory consultant whose services are solely for professional consultation. Names are not included when discussing cases to ensure anonymity.

INFORMATION PRACTICES

Health care providers are required to provide you with the following information:

A record of the services provided you are kept at this site and you may ask for a copy of that record. You may also ask the record to be corrected. The record will not be disclosed to others unless you direct me to do so or unless the law authorizes and compels me to do so. You may see your record or get more information about it from Kerry. Your records will be kept for seven (7) years. After seven years they may be destroyed through a disposal service which maintains confidentiality.

REQUIRED DISCLOSURE INFORMATION

Washington State law requires the following quote to be included in disclosure statements: "Counselors practicing counseling for a fee must be registered or certified with the department of health for the protection of the public health and safety. Registration of an individual with the department does not include recognition of any practice standards, nor necessarily implies the effectiveness of any treatment" WAC 246-810-031(i).

The purpose of the Counselor Credentialing Act is to provide a law of protection for public health and safety; and to empower citizens of the state of Washington by providing a complaint process against those counselors who would commit acts of unprofessional conduct. WAC 246-810-031(j)

A list of acts can be provided for you, which are deemed as "acts of unprofessional conduct" by a counselor. WAC 246-810-031(m)

PERSONS TO NOTIFY OF CONCERNS ABOUT YOUR THERAPIST:

Kerry Fitzgibbons, MA, LMFT, CEAP,

1611--116th Ave. N. E. #215 Dept. of Licensing

Bellevue, WA. 98004 Business & Professional Admin.

425-449-8171 P. O. Box 9034

UBI# Olympia, WA. 98504-8001

License # LF 00001309 Phone 360-664-0116

I understand attached disclosure statement and I have read and agreed with the statements above. My signature confirms I understand the above disclosure, directions, and I have received a copy of the following items:

(Please do not sign this until we agree everything has been covered and all your questions have been answered)

I have received a copy of the:

- 1. Disclosure statement (this document)
- 2. Statement of Treatment (included in this disclosure)
- 3. Confidentiality Limitations (included in this disclosure)
- 4. Financial Policy (included in this disclosure)
- 5. Informed Consent (included in packet)
- 6. Implications of mental health diagnosis and insurance benefits paying for my therapy or family members (included in packet one sheet)
- 7. Washington State Brochure entitled *Counseling or Hypnotherapy Clients* (handout I do not provide hypnotherapy)
- 8. Authorization of Healthcare Release (included in packet)

Client	Date
 Therapist	Date

La Perla Counseling and Trauma Response Services, Inc. Kerry Fitzgibbons, MA, LMFT, CEAP 1611-116th Ave NE, Suite 215

1611-116th Ave NE, Suite 215 Bellevue, WA 98004 425-449-8171 | 206-495-3014

Therapy Contract/Informed Consent

Client:	Date:
Home Phone:	Work/Cell Phone:
Date First Seen: Refe	erred By:
Check this area if you do not wish to have pro	gress notes kept on your case:
Kerry Fitzgibbons, MA, LMFT, CEAP, has following manner:	s agreed to provide an outpatient treatment in the
Frequency: Individual therapy: Conjoint/Family therapy: Group therapy: Estimated Length of Treatment: Goal of Treatment:	<u>Fee</u> \$ \$ \$
Travel time:	same as hourly fee door to door
opinion and my stated personal preference. It consultation with Mr. Fitzgibbons, at a later distribution Marriage and Family Therapist. I also unders session and \$165 for a 60 minute session. I un	This treatment plan reflects Mr. Fitzgibbon's professional understand this treatment plan can be modified by me, in ate. I understand that Mr. Fitzgibbons is a Licensed stand that Mr. Fitzgibbon's fee is \$140 for a 45 minute inderstand Mr. Fitzgibbons consults with a professional case cussed from time to time to ensure the best application of are.
	ow the work we are doing pertains to your reason for quirements as set by the Health Department for the State of
Client:	Date:
Theranist	Date

1611-116th Ave NE, Suite 215 Bellevue, WA 98004 425-449-8171 | 206-495-3014

Communication Agreement

Name:			Birthdate	e:/
coordi		ew and answer the questi	cuss your health, review recons below outlining your ted below.	
1.	May we leave messages voicemail at home?	regarding your health inf	ormation on your answeri	ng machine or
	NO	YES	N/A	
2.		edical care with anyone the	at answers the telephone	at your home?
3.	May we leave messages voicemail at work?	regarding your health inf	ormation on your answeri	ng machine or
		YES	N/A	
4.			ormation on your cell pho	one voicemail?
5.	which we should not dis	cuss any of your health ca	those coming with you to are issues?N/A	this appointment with
	If yes, please explain:			
healtho learnin person request	care provider or any other g of my personal health in ally request in writing tha	party. I understand that the formation. I also underst tit be canceled or modificumbers should they change.	ce, without coercion or prois request may result in so and that this agreement wed. I will be responsible for ge. If my contact numbers	omeone other than me ill be in place until I or completing a new
Patien	t or legally authorized in	ndividual signature		Date
Printe	d name if signed on beha	alf of the patient		Relationship
Home	Phone:	Cell Phone:	Work Ph	one:

1611-116th Ave NE, Suite 215, Bellevue, WA 98004 425-449-8171 | 206-495-3014 office@laperlacounseling.com | Fitzgibbons.Kerry@gmail.com

Authorization for Use and Disclosure of Protected Health Information

Name of Client:	For Purposes Requested by ☐ Pro	ovider or □ Patient Date:
·	Information:	
•	mormation.	
Addiess		
Phone:		Email:
Check one: □Insurance □ Othe	er: Deliver copies b	y: 🗆 Mail 🗀 Email 🗀 Phone 🗀 In Person
For the following purposes:		
☐ Emergency and Urger	nt Care Records 🛮 Medical Reco	ne Disclosed: Scharge Summary □ All Hospital Records Firds for Continuity of Care □ Police Reports Reports □ Guardian Ad Lietem Reports
and treatment for HIV/AIDS, ot	•	in information concerning the testing, diagnosis, , and/or substance abuse services governed by 43
	good faith may have already occu	e revoked at any time, except to the extent that rred in reliance on this authorization. e-disclosure Date:
Specific limitation: Except as to		re 180 days from the date of signing or (date) tion does not include disclosure for health care st signature.
Signature:		
My signature below authorizes foregoing from the date of that	signature (initial or renewal). I ur	d health information in accordance with the nderstand that I have the right to refuse to sign this ayment, enrollment, or eligibility for benefits.
Initial Signature:		Date:
withess.		
Renewal Signature:		Date:
Printed Name of Patient's Rep	esentative (If applicable):	
	CSAT, C-EMDR □ Danielle M HC, CSAT, CMAT □ Blair Sch	
☐ Steve Sandvik, MA, LMHC		mautz, MA, LMIIIC, CSAI
- Secre Banaria, Min, Living	<i>•</i>	

1611-116th Ave NE, Suite 215 Bellevue, WA 98004 425-449-8171 | 206-495-3014

Insurance Benefits

Most Health insurance companies now include some form of mental health care coverage. If you have mental health insurance, there are certain issues I believe are important for you to consider.

Medical Necessity

Most people with health insurance assume they can just use their mental health benefits on the basis of their desire to participate in counseling or psychotherapy, or with a letter of referral from their doctor. The reality is that insurance companies require that mental health care treatment be considered "medically necessary". To be considered medically necessary, the treatment must address a mental disorder. Counseling or psychotherapy intended solely for self-improvement or normal life stress reactions is not considered medically necessary by insurance companies, and therefore, not covered by insurance mental health benefits.

A Mental Health Diagnosis

Medical necessity can be established when an individual describes certain psychiatric symptoms and/or behavior that affects their ability to function on the job, school, or relationships. For example, someone might begin therapy because they are feeling depressed and are having trouble feeling motivated to complete tasks, visit with friends, and/or are having trouble sleeping.

When someone begins therapy and describes such symptoms, their insurance company requires that the therapist assign them a mental health diagnosis. You should know that all diagnoses have certain actuarial ramifications, as do smoking, age, weight, sex, and other past medical conditions. You should also realize that if you are ever asked whether you have been treated for a psychiatric problem you will have to answer "yes" because your permanent medical records will contain this information.

Confidentiality and Privacy

When you submit a claim to your insurance company for reimbursements for treatment, you are required to sign a release form in which you are giving your insurance company the right to ask for whatever documentation and information it deems necessary to determine the legitimacy of the claim.